INDIA'S INFRASTRUCTURE BOOM

INDIA'S INFRA JOURNEY



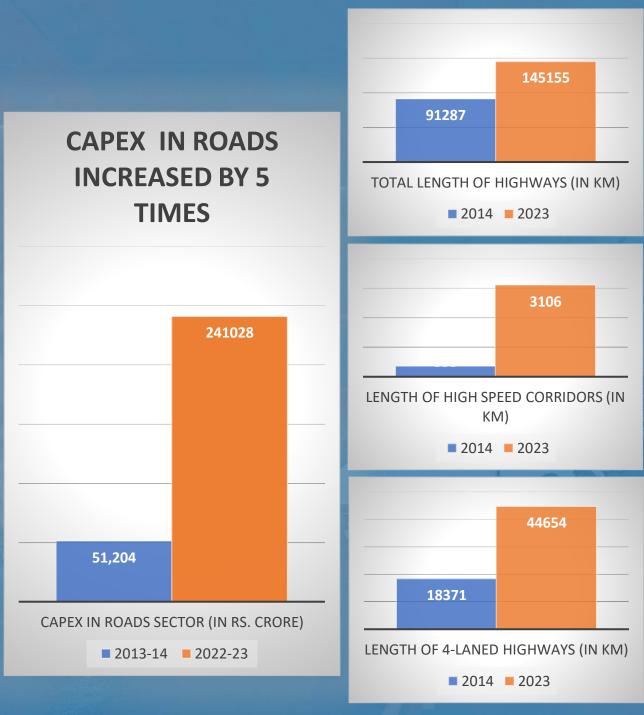
Power

Infrastructure

Telecom

Road And Highway Construction On The Fast Track

- Total length of NHs increased from 91,287 km in March, 2014 to about 1,45,155 km at present
- Pace of NH construction increased from 11.6 km/day in 2013-14 to about 28.3 km/day in 2022-23
- 3.5 lakh km of rural roads have been constructed under PMGSY, in the last 9 years
- NH length in the North-Eastern states increased by 32% between FY 2014-15 and FY2022-23, from 11,000 km in April 2014 to 14,400 km currently



BHARATMALA PARIYOJANA: EXPANDING SCALE AND SPEED OF HIGHWAY NETWORK

- Bharatmala Pariyojana covering a length of 34,800 km of roads, at an estimated cost of Rs. 5.35 Lakhs Crore approved
- 26,384 km has been awarded and 14,300 km has been completed under Bharatmala Pariyojana
- 27 Greenfield Expressways and Access Controlled Corridors being developed across the country, having overall length 9860 km

Major projects completed under Bharatmala Pariyojana:

- Eastern Peripheral Expressway
- Delhi-Meerut Expressway
- Narmada Bridge
- Chambal Bridge
- Chenani Nashri Tunnel
- Dhaula-Sadia Bridge

From Speed Breaker Of Delays To Higher Speed In Creating Road Infrastructure

Atal Tunnel

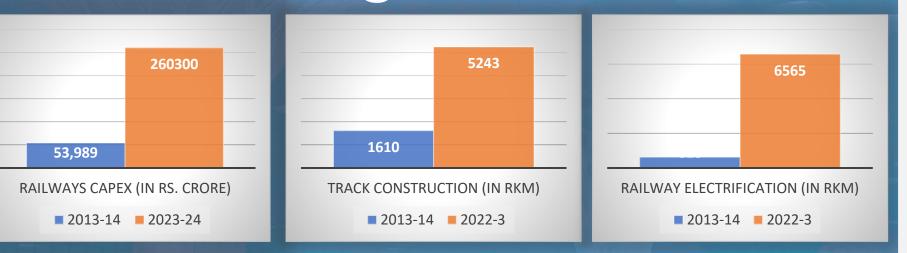
Kota Chambal Bridge

Chennai Nashri Tunnel

Delhi Mumbai Expressway

Delhi Merrut Expressway

Railways' Rapid Journey Towards Progress



- Highest ever 5,243 Km track commissioned in 2022-23 as compared to 1,610 Km in 2013-14
- Highest ever electrification of 6,565 RKm achieved in 2022-23 as compared to 610 RKM in 2013-14
- Highest ever freight loading of 1,512 MT was achieved in 2022-23 as compared to 1,058 MT in 2013-14
- **91%** Broad Gauge network has been electrified till date

World Class Railway Infra:

- **1,218 railway stations upgraded** under the Adarsh Station Scheme
- **1,309 railway stations being developed** under Amrit Bharat Station scheme
- Wi-Fi facility at 6108 stations
- Automatic Block Signaling at 3,946+ Route km
- All Unmanned level crossings on Broad Gauge network eliminated

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Net Zero by the year 2030

VANDE BHARAT: DEFINING A NEW ERA OF RAIL TRAVEL

ICF

- India's first indigenous Semi High-Speed train
- Quick acceleration
- Maximum speed of 160 kmph
- On-board
 infotainment and
 GPS-based
 passenger
 information system
- Reclining
 Ergonomic Seats
 with revolving
 seats in executive
 class

- Automatic sliding doors
- Zero discharge vacuum bio-toilets
- Mobile charging sockets for every seat
- CCTV cameras

50 Vande Bharat routes introduced

99.60%

overall utilization of Vande Bharat trains

Tenders floated for 400 Vande Bharat trains sleeper trains

Green Flag For Modern, Comfortable, Accessible Rail Networks



HIGH SPEED RAIL: CHANGING THE WAY INDIA TRAVELS

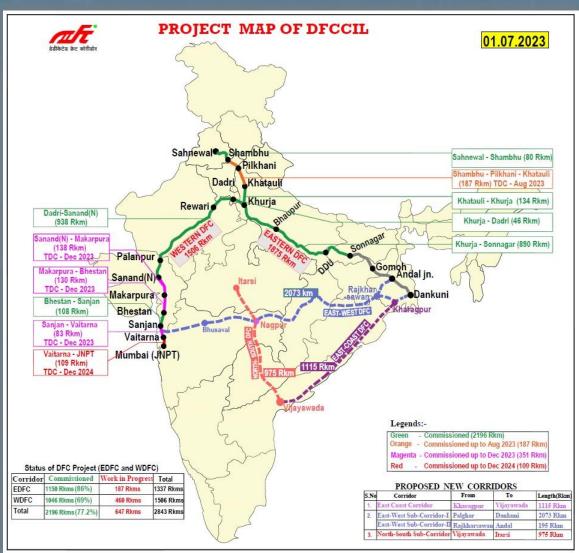
- India's first High Speed Rail (HSR) project: Mumbai – Ahmedabad HSR being executed
- Preparation of Detailed Project Report (DPR) for the 7 new High Speed Rail (HSR) corridors



- India's first Regional Rapid Transit System (RRTS) coming up in Delhi-Ghaziabad-Meerut Corridor
- RAPIDX first of its kind in India with a design speed of 180 kmph
- RAPIDX trainsets being manufactured under Make In India policy
- Development of **35 Hydrogen Fuel Cell based trains** for various heritage and hill routes at a cost of **₹2800 crore**

DEDICATED FREIGHT CORRIDOR: A GAME-CHANGER PROJECT

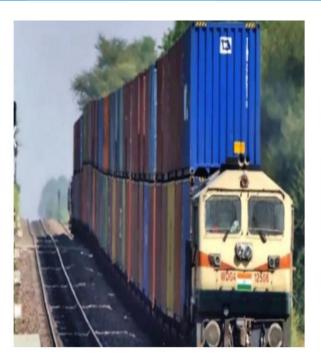
- Two Dedicated Freight Corridors (DFC) are being constructed:
 - Eastern Dedicated Freight Corridor (EDFC) from Ludhiana to Sonnagar (1337 Km)
 - Western Dedicated Freight Corridor (WDFC) from Jawaharlal Nehru Port Terminal (JNPT) to Dadri (1506 Kms)
- Freight trains to run at speed of 100
 kmph and offer higher carrying capacity
- From 2014 to 2023, total 2,196 RKm, i.e.
 77% has been commissioned



Dedicated Freight Corridor Enabling Faster, Seamless Transport Of Goods



Higher throughput per wagon and per train: Run Heavy Haul trains.



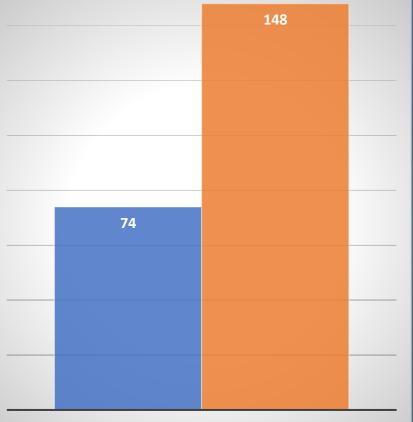
Reduction in Transit time: Reduce logistic cost of transportation and better utilization of Rolling stock Lower Energy Consumption: Reduce Operation and Maintenances Costs



Rising to New Heights in Aviation Sector

- 21 new Greenfield Airports approved, 11 Greenfield airports operationalised
- India's aircraft fleet size has increased from 395 in 2014 to 729 in 2023
- Domestic passengers more than doubled from 61 million in 2013-14 to 136 million in 2022-23

- India is the **3rd largest domestic aviation market** after USA & China
- 481 routes
 operationalized
 under UDAN, so
 far

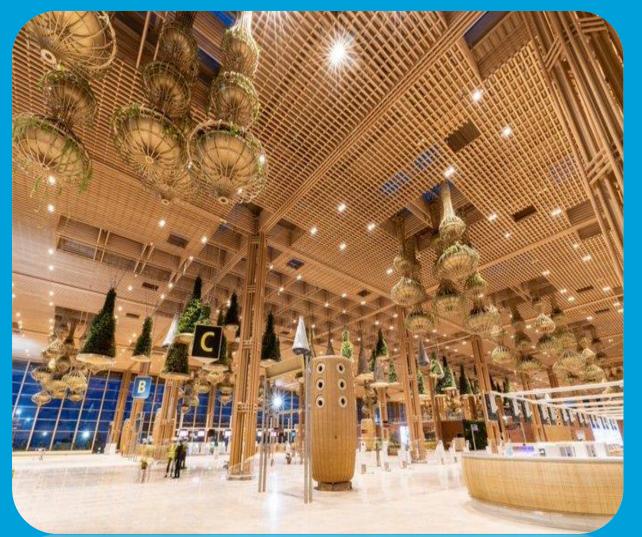


NUMBER OF OPERATIONAL AIRPORTS

2014 2023

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Aspirations Flying High with Indian Aviation



Kempegowda International Airport, Bengaluru

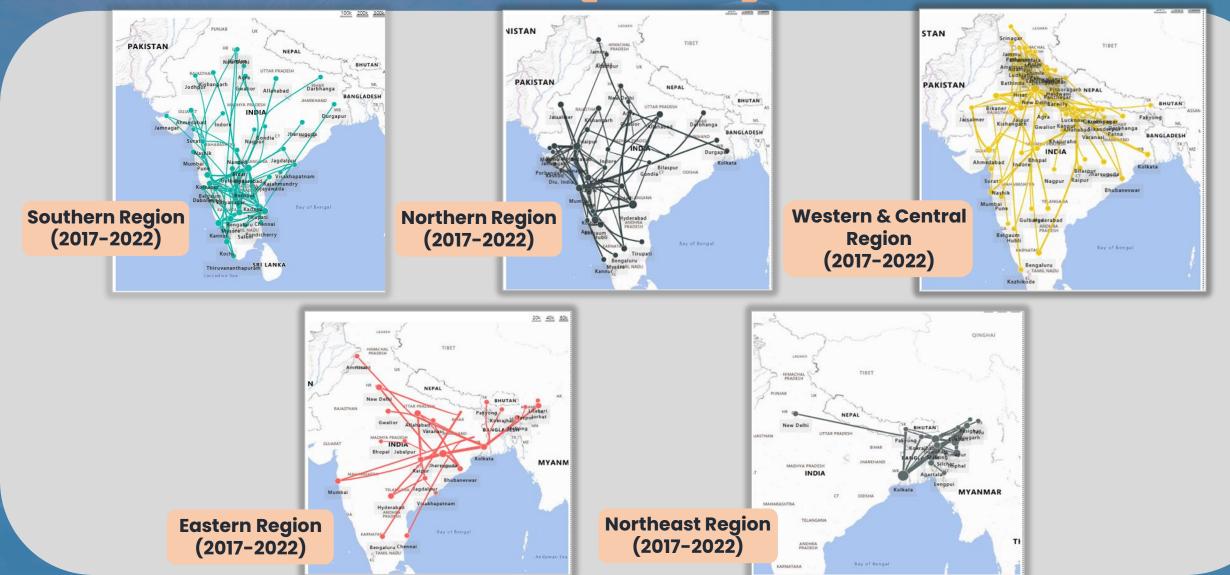


er Transformation under Section of Section

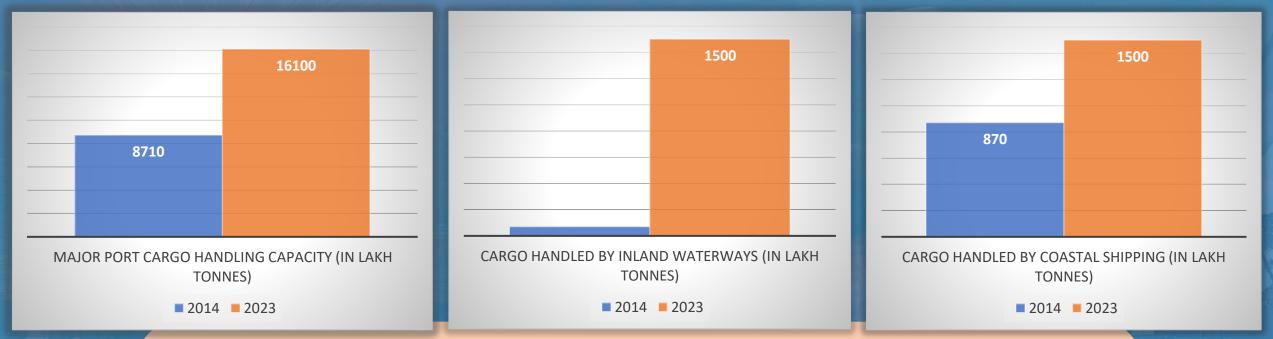
Veer Savarkar International Airport, Port Blair

Sikkim Airport

REGIONAL CONNECTIVITY SCHEME (RCS) UDAN



4. Sagarmala Project: Huge Leaps in Ports and Shipping



- Container Vessel Turnaround Time reduced to less than I day, better than advanced nations such as USA, Germany, Singapore, etc
- Container Dwell Time reduced to less than 3 days, ahead of Germany, USA etc
- Number of National Waterways operationalized increased by 7 times from just 3 to 24; 111 National Waterways identified for development

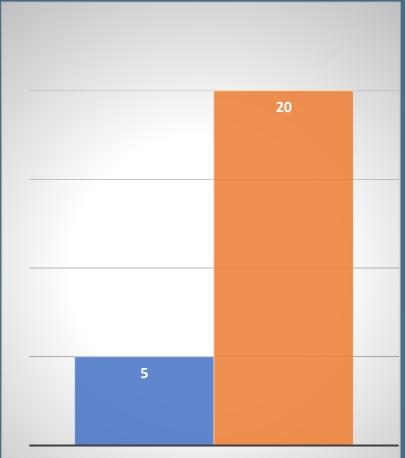
Modernising Ports: Facilitating International Trade





METRO RAILS AND BRTS – REVOLUTIONISING MASS TRANSPORTATION

- About **874 Kms Metro Rail lines are operational**, up from 229 km in 2014 Ci
- . 986 Kms Metro Rail lines under construction in 27 Cities
- India on its way to have the 2nd largest metro network of the world
- 319 kms Bus Rapid Transit System (BRTS) operational
- 505 kms BRTS sanctioned in 11 cities



CITIES HAVING METRO RAILS

2014 2023

AMRUT & SMART CITIES: TRANSFORMING URBAN INFRASTRUCTURE

AMRUT

- . 500 cities selected across India
- 1.72 crore water tap connections provided
- . 1.35 crore sewer connections provided
- 3,342 MLD Sewerage Treatment Capacity (STP) developed
- . 1,073 km length of drains constructed
- . 4,556 acres of Green space developed
- 420 KM pedestrian walkways developed

SMART CITIES MISSION

- 100 cities selected under Smart City
- 6,069 projects (76%) have been completed
- 698 Smart Energy projects being implemented
- 1,401 Smart Water and Smart Wastewater projects implemented
- Integrated Command and Control Centers operationalized in all 100 smart cities

SMART CITIES

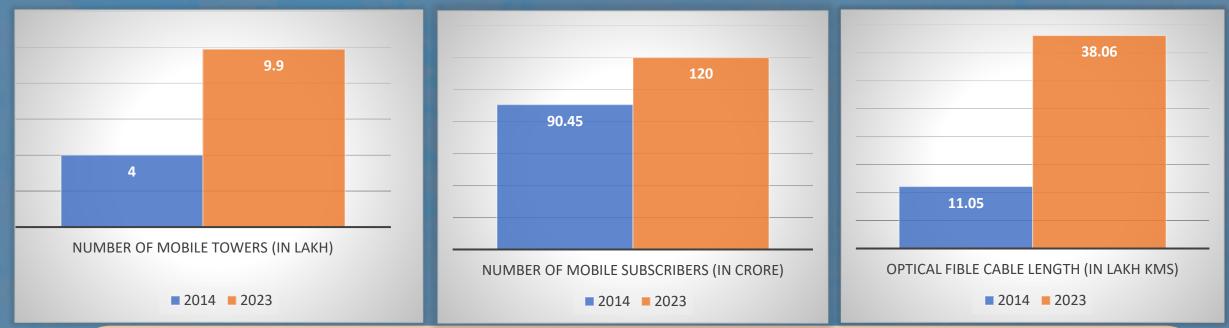


From the pool of **100 shortlisted** cities, 171,044 Cr. **INR worth of work** orders have been issued, of which 110,794 Cr INR worth of work orders have already been completed accounting for 76% of the projects.

The Northeastern region's eight Smart **Cities have received** funding from the **Center totalling INR** 14,124 crore for 464 projects, with the **Brahmaputra Riverfront Development Project alone** costing INR 826 crore



TELECOM: A CONNECTIVITY MAKEOVER LIKE NEVER BEFORE!



- Mobile Broadband subscribers multiplied more than 17 times, from 4.56 crore (2014) to 81.19 crore (2023)
- Mobile data tariff has reduced exponentially, from Rs. 269 /GB (2014) to Rs. 10 /GB (2023)

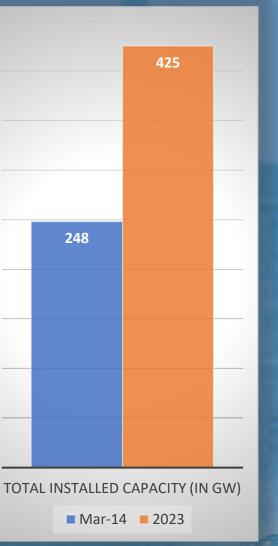
- Average Broadband speed increased 18 times, from 1.7 Mbps (2014) to 30.9 Mbps (2023)
- Fixed Broadband Subscribers almost doubled, from 1.52 cr (2014) to 3.46 (2023)
- Out of 2.5 lakh Gram Panchayats (GP), **2.07** lakh GP connected by Optical Fibre Cable

5G AND 6G: REVOLUTIONISING THE TELECOM SECTOR

- The fastest rollout of 5G in the world - 3 lakh sites across 700 districts in just 11 months
- C-DoT and Reliance Jio have developed indigenous 4G/5G technology stack
- Population scale solutions on healthcare, agriculture, smart manufacturing, education, gaming, drones etc being tested on Indian 4G/5G indigenous stacks
- 6G Technology Innovation Group (TIG-6G) constituted to develop roadmap and action plans for 6G

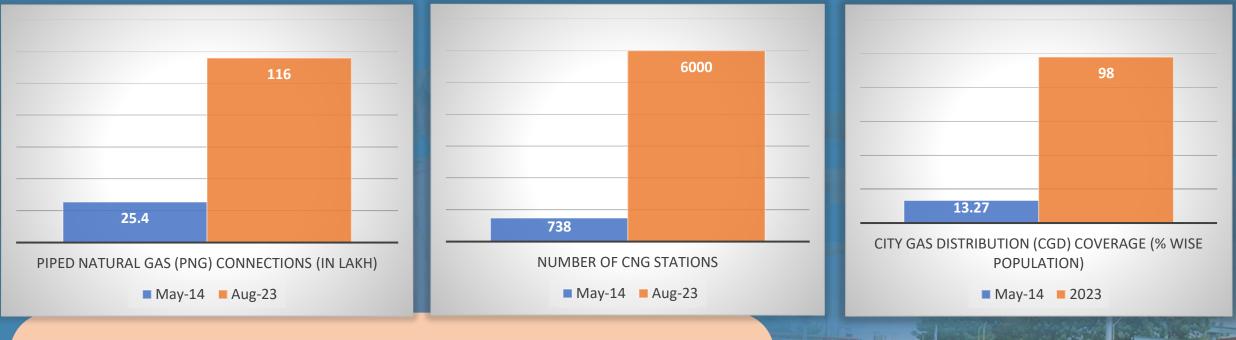
INDIA: FROM A POWER DEFICIT TO A POWER SURPLUS NATION

- Over 180 GW of electricity generation capacity added since 2014
- 1.82 lakh circuit kms of transmission lines added since 2014
- The current **installed electricity generation capacity of 425 GW** is close to double the peak demand
- The average availability of power in rural areas increased from 12½ hours in 2014 to 22 ½ hours today. In urban areas, the average is 23 ½ hours.
- 2.86 crore households electrified since the launch of SAUBHAGYA



- Towards a Greener Future
- Climate target of **40% of** installed capacity from nonfossil energy sources achieved 9 years ahead of schedule
- 64.3 GW solar capacity added during 2014-23, which is 23 times of capacity installed as on March 2014
- Solar tariff reduced from over Rs. 6/ unit in 2014 to less than Rs. 2/unit in 2020-21

GAS-PIPELINE NETWORK INCREASING BY LEAPS AND BOUNDS



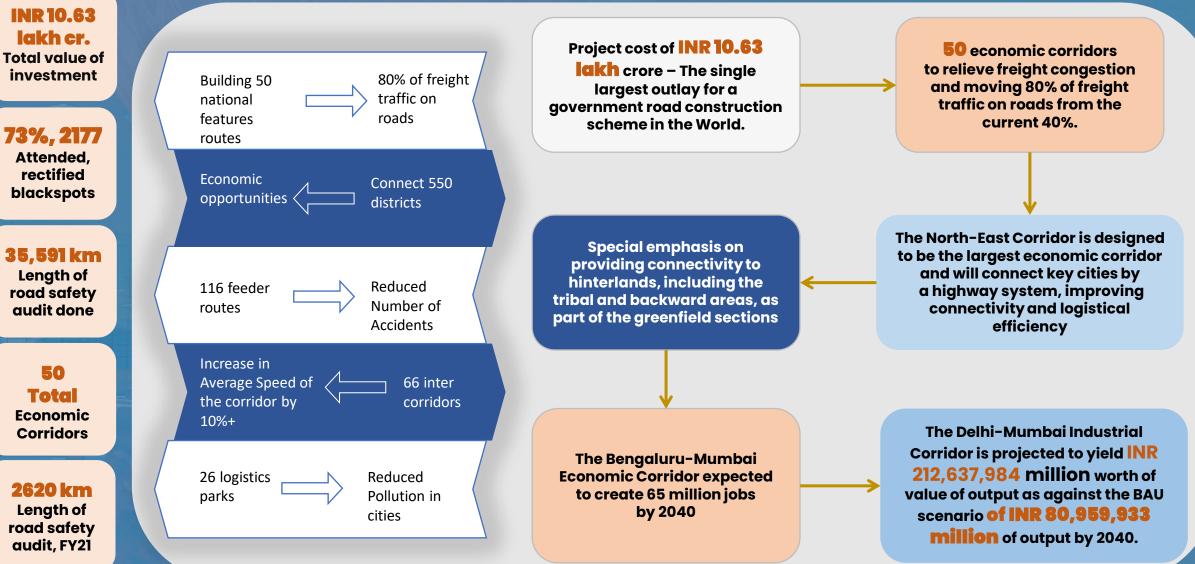
- **33,592 km** Natural Gas Pipeline Network authorised across the Country
- 23,173 km Natural Gas Pipeline Network is operational and 12,206 kms of pipeline is under construction

12.5 crore PNG
connections
by 2030,
authorised
across the
country

- 30"-P-26-5129-DIA

83,677 kms Total length of road network identified

LOGISTICS: SEAMLESS INTEGRATION PAVING THE WAY FOR NEW INDIA



PM GATI SHAKTI - ADDING GATI TO DESH KI PRAGATI



- PM Gati Shakti: Indigenously developed GIS data-based digital latform with 1400+ data layers and 50+ tools
- Area-based holistic development approach adopted
- Bringing together 36 ministries under a single institutional framework
- **48 Gati Shakti Multi Cargo Terminals** commissioned
- Building Next Generation Infrastructure; promoting Ease of Living and Ease of Doing Business

no projecto worth **ko n.70 lakii ciure** evaluated

Institutionalizing Holistic Planning

- Establish synergies among different ministries during the planning stage
- Integrated planning and coordinated implementation
- Align timelines of various projects
- Standardisation of designs for efficient project approval
- Standardised procedures by all the agencies to reduce project delays

Gati Shakti SECTOR-WISE TAKE OUTS

- Ministry of Roads, Transport and **Highways**: Total Length of NH in the country (in kms) to be built – 2,00,000
- Ministry of Railways: Total cargo capacity to be achieved in the country (in million tonnes) – 1,600
- **Ministry of Civil Aviation**: Total no. of Airports/ Heliports/Water/ Aerdromes to be built in the country - 220
- Ministry of Ports, Shipping and Waterways: Total cargo capacity to be achieved in ports (in MMTPA) – 1,759

Ministry of Petroleum and Natural Gas: Total length of pipelines to be built (in kms) - 34,500

Multi-Modal Connectivity

- Ministry of Power: Total transmission networks to be built (in circuit kms) -4,54,200
- Ministry of Renewable Energy: Total Capacity to be achieved (in GW) - 225
- **Department of Telecommunications**: Total no. of Gram Panchayats to be connected - 2,600,00

INDIA'S INFRASTRUCTURE SOARING NEW HEIGHTS

- Anji Khad World's highest cable-stayed railway bridge completed in 2023
- Chenab Bridge World's highest railway bridge
 nearing completion
- Atal Tunnel World's Longest Highway Tunnel Above 10,000 Feet
- Zojila Tunnel Asia's longest road tunnel shaping up
- Bogibeel Bridge Asia's 2nd longest rail-road bridge opened
- Dhola Sadiya Bridge India's longest bridge
- Rewa Ultra Mega Solar Power Asia's largest power project
- World's longest double-decker viaduct built for Nagpur metro

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